

REFRIGERATION BASICS:

Optimizing System Performance

Using a TXV

by Al Maier

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The thermostatic expansion valve (TXV) is a precision device designed to regulate the rate at which liquid refrigerant flows into the evaporator. This controlled flow is necessary to prevent the return of liquid refrigerant to the compressor.

The TXV separates the high pressure and low-pressure sides of a refrigeration or air conditioning system. Liquid refrigerant enters the valve under high pressure, but its pressure is reduced when the TXV limits the amount of refrigerant entering the evaporator.

Remember: the TXV controls only one thing: the rate of flow of liquid refrigerant into the evaporator. The TXV is not designed to control air temperature, head pressure, capacity, suction pressure, or humidity. Attempts to use the TXV to control any of these system variables will lead to poor system performance and possible compressor failure.

The TXV responds to the temperature of refrigerant gas as it leaves the evaporator. This temperature is detected by the sensing bulb, which is located near the evaporator outlet. The TXV also responds to the refrigerant pressure within the evaporator, which is transmitted to the TXV by an equalizer line. By responding to these variables, the TXV maintains a predetermined superheat within the evaporator. This is how the TXV keeps the system in balance and operating properly. To understand how this works, we must have a clear understanding of superheat.

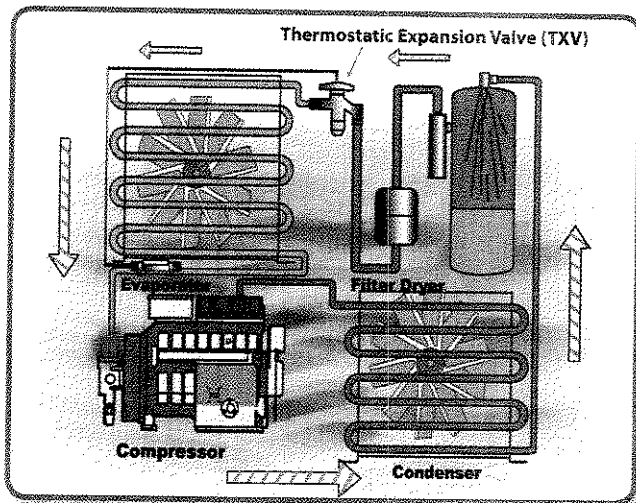
Superheat is the difference between two temperatures:

▼ **the saturation temperature** of the refrigerant (the temperature at which the refrigerant changes from a liquid state to vapor. This is the same as its boiling point. For water at sea level, the saturation temperature is 212F. The saturation temperature of a liquid increases as pressure increases.

▼ **the actual temperature** of the refrigerant (the temperature of refrigerant vapor by the time it reaches the evaporator outlet).

Example of superheat:

▼ A refrigeration evaporator is operating with R-22 refrigerant at 69 PSIG suction pressure; its saturation temperature is 40F. This is the temperature at which the refrigerant evaporates from liquid into vapor.



The TXV responds to the temperature of the refrigerant gas as it leaves the evaporator. This temperature is detected by the sensing bulb, which is located near the evaporator outlet.

▼ As refrigerant moves along the coil, it absorbs heat from the environment surrounding the coil, until the liquid is evaporated.

▼ The refrigerant vapor continues to absorb heat from the environment around the coil, and its temperature continues to rise. At this point, it's superheated.

▼ If refrigerant temperature has risen to 50F, by the time it reaches the evaporator outlet its superheat is 10F (50F-40F = 10F). The amount of superheat is the result of two variables: how much refrigerant enters the evaporator, and how much heat the evaporator is exposed to. Both high and low superheat can cause problems.

When superheat is too low, the point at which all the refrigerant is finally evaporated occurs very close to the evaporator outlet. When this happens, it's possible for liquid refrigerant to be fed back into the compressor, where it will cause serious damage.

When superheat is too high, the liquid refrigerant is fully evaporated long before it reaches the evaporator outlet. As a result, the temperature of the refrigerant vapor continues to rise, raising the superheat of the gas in the suction line from the evaporator to the compressor.

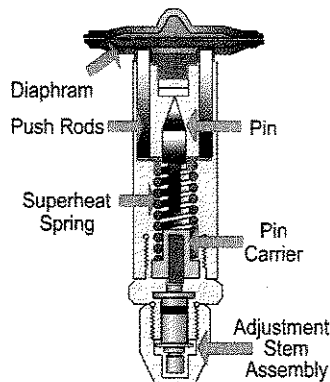
For every one degree rise in the suction gas temperature entering the compressor, there is a corresponding one and a half degree rise in the discharge gas temperature. This can lead to poor system performance and overheating of the compressor. By controlling the rate at which high pressure refrigerant is released into the evaporator, the TXV controls the amount of superheat that will occur.

Basic TXV operation

The TXV controls superheat by controlling the flow of liquid refrigerant. As it does this, it also reduces refrigerant pressure.

- ▼ Liquid refrigerant enters the TXV under high pressure.
- ▼ As the flow of liquid refrigerant is reduced, its pressure drops.
- ▼ The refrigerant leaving the TXV is now a combination of low-pressure liquid and vapor. As the flow is restricted, several things happen:
 - ▼ The pressure on the liquid refrigerant drops
 - ▼ A small amount of the liquid refrigerant is converted to gas, in response to the drop in pressure
 - ▼ This "flash gas" represents a high degree of energy transfer, as the sensible heat of the refrigerant is converted to latent heat
 - ▼ The low-pressure liquid and vapor combination moves into the evaporator, where the rest of the liquid refrigerant "boils off" into its gaseous state as it absorbs heat from its surroundings.

Changes in gas temperature at the evaporator outlet are detected by the sensing bulb, which then causes the valve pin to move in or out, regulating the flow of refrigerant through the



TXV capacity is a function of the orifice diameter, pin angle, and stroke. Adjusting the superheat spring doesn't change valve capacity.

TXV. In this way, the valve allows just enough refrigerant into the evaporator, to maintain the correct level of superheat in the suction line.

How the TXV Controls Superheat

The TXV controls superheat by varying the size of the orifice through which the refrigerant flows. The pin angle, the size of the stroke (typically 0.015- to 0.035-in.) and the diameter of the orifice itself all affect how much refrigerant can pass through the valve. In addition, all valves have some leakage around the valve pin, although this is normally kept within acceptable limits.

It's important to remember that valve capacity is a function of the orifice diameter, pin angle, and stroke. Adjusting the superheat spring doesn't change valve capacity.

Al Maier is vice president, applications engineering for Emerson Climate Technologies, Flow Controls. Graphics courtesy Emerson Climate Technologies. emersonclimate.com.

INSTALLATION TIP: Evaporator Pressure Regulating Valve

by Tim Morgan & Max Robinson

An evaporator pressure regulating (EPR) valve is installed in a suction line to maintain a set pressure in one or more evaporators.

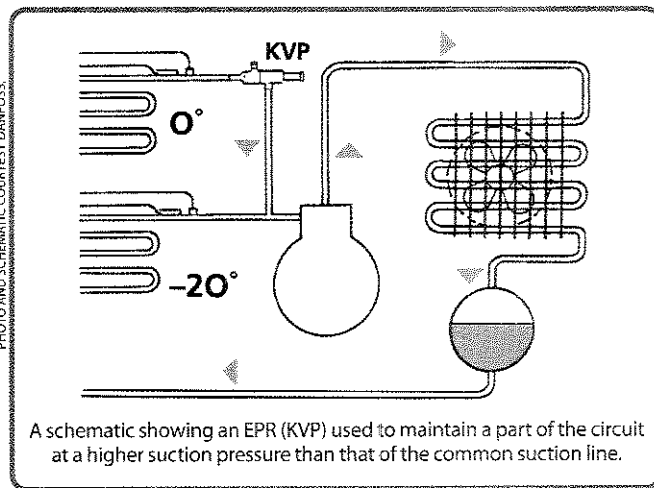
Mechanical EPRs are widely used, but in circuits where very tight temperature control is desired, as in fresh meat cases, electronically controlled stepper motor EPRs or EEPs, have become more commonplace. EEPs require a dedicated electronic controller or connection to a host rack controller or EMS.

Installing an EPR that will give correct, reliable, and long-lasting service isn't difficult as long as the manufacturer's specifications, instructions, and warnings are observed and respected.

Talk to the site manager as you would on any service call. Find out what is wrong or needed from his viewpoint. Then evaluate the site, the system, and the particular circuit or circuits at issue. Use the trade's best practices. Observe normal care in isolating the problem, sizing the valve, cutting, and brazing.

As usual, observe EPA regulations and proper safety measures. Make certain that inert gas is flowing through the valve before brazing.

1. Evaluate the system. Use the compressor data sheets to verify that the compressor runs within its normal application envelope under all operating conditions.
2. Size the valve. Check the evaporator data plate or manufacturer's specifications for the fixture. The valve is sized to the line set and evaporator capacity using the EPR manufacturers guidelines and tables.
3. Orient the valve properly. Valves have a direction-of-flow



A schematic showing an EPR (KVP) used to maintain a part of the circuit at a higher suction pressure than that of the common suction line.

indication on the label or cast into the body of the valve.

4. Wet wrap the valve. Take this step just as you would for a TXV. A heat-damaged EPR may not operate, or it may function erratically, leaving the system and its owner no better off than before the call.

5. Before soldering, remove Schrader valve cores. This is done to allow inert gas to escape.

6. Secure the valve to prevent vibration. Vibration stresses joints and leads to leaks. Secure the valve on both inlet and outlet sides, as close to the connections as practical.

7. Adjust correctly. Use the specific valve manufacturer's instructions. If the EPR is being installed for frost protection, adjust the valve with the system under minimum load.

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